



# ATB Riva Calzoni S.p.A. Completes Court-Approved Debt Restructuring

Posted on Nov 24, 2025

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The court approval successfully concludes the company's restructuring process, initiated through access to the *Composizione Negoziata della Crisi* in 2024. The process saw active collaboration from all involved parties and the definition of a 2025-2029 industrial plan aimed at relaunching the company and consolidating its presence in international markets.

The restructuring agreements, entered into pursuant to Art. 57 of the Italian Insolvency Code (*CCII*), allowed ATB Riva Calzoni S.p.A. to reschedule its medium- and long-term loans, as well as to confirm short-term credit lines essential to



maintaining its core business. These were granted as *prededucibile financing* under Art. 99 CCII until the approval and also executed under Art. 101 CCII.

This forms part of a broader corporate restructuring process, which in the initial phase of the *Composizione Negoziata della Crisi* already involved the disposal of a business unit and some real estate assets not relevant to the company's current industrial structure.

The company was advised by **Gianni & Origoni**, with a team composed of partners Luca Jeantet and Paola Vallino, and senior associate Davide Rondinelli. **KPMG** acted as financial advisor, with Drs. Giuseppe Di Leone and Thomas Gerling; and Dr. Luigi De Anna served as the *attestatore*, supported by Dr. Jacopo Zanchetta.

The creditor banks were advised by a legal team composed of counsel Federico Perego and trainee Sabina Elia from **Simmons & Simmons**, partner Marco Amoruso and senior associate Antonio Campo from **Giovannelli e Associati**, and Prof. Alberto De Pra, of counsel at **BLF Studio Legale**.

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### Companies mentioned in this article

